



# USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

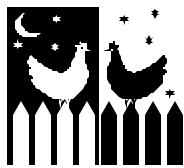
MONDAY  
JULY 30, 2001  
VOL. 48 NO. 91

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mixed, but mostly unchanged. Trade sentiment was steady, but about steady in the East. Retail demand was no better than fair, but food service was fair to good, mostly moderate. Supplies were at least adequate or available with heavier weights often in the longest position. In the parts structure, breast items were adequate to closely cleared for bone-in, and wings were better balanced with some increased interest reported. Dark meat was at least sufficient, but less available for leg quarters. Trading was mixed. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 07/30/01-08/04/01 (cents per lb)

AREAS	MAJORITY	US GRADE A (Includes branded product)		COMPOSITE	
		WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	57.50-59.00	58.53	16	59.17	40
Chicago	51.00-55.00	55.03	46	56.71	85
Cincinnati	TFEWR	—	—	58.80	22
Cleveland	TFEWR	—	—	63.67	13
Denver	69.50	69.46	17	68.60	22
Detroit	53.00	54.62	13	57.73	53
Los Angeles	70.00	68.20	64	66.39	132
New York	56.00-58.00	56.96	23	59.19	51
Philadelphia	55.00-57.00	55.40	10	55.70	25
Pittsburgh	53.50-55.00	54.40	10	59.47	55
St. Louis	54.00-54.25	53.49	17	53.63	42
San Francisco	70.50	69.34	31	69.67	68

### Composite 12 City Weighted Average

Loads	07/30/01	Change/Last Wk	07/23/01	07/31/00
608	61.02	-0.05	61.07	55.43

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	58.00-63.00	62.61	42
Central	55.00-62.00	58.65	72
West	57.00-65.00	64.07	49

### Southeast Area FOB Dock Equivalent

Mississippi	64.00-65.50	64.85	82
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,128	51.00-66.75	63.18

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	206.00	1,459
BREASTS - B/S	141.00	5,038
BREASTS - WHOLE	71.50	1,309
THIGH MEAT - B/S	93.50	753
LEG QUARTERS	32.50	9,593
WINGS	95.50	3,160

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mostly steady. Demand following the weekend was light to moderate, best for features and fast food. Supplies were at least sufficient for heavier weights, less available for smaller sizes. In the parts structure, movement was fair to moderate with hopes of improvement due to planned features and first of the month activity. Breast items were adequate to close balanced and moving, dark meat was sufficient, and wings were adequate, closer balanced for larger cuts. In production areas, live supplies were moderate. Weights were mostly desirable.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity was only fair at best as dealers cautiously assessed the market entering the week. Offerings of all sizes were at least adequate, however, the 3 pound and lighter birds were in the best balance. Movement through retail and distributive channels was no better than fair. The market tone was about steady. In the parts complex, bone-in breasts were no more than adequate to instances tight. Boneless skinless breasts were at least adequate. Wings were ample, and dark meat lines were more than sufficient.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged from previous week's levels. Trading reported on regular commitments were at mainly unchanged prices, new negotiations mixed. Offerings adequate overall. Trade sentiment generally steady. Retail demand was fairly good, best for parts. Dealers reported satisfactory week-end clearances. Reported trading on parts: leg quarters bulk 32.5-33 and 4/10s 35.5-36.5, breasts bone in 72-76 and boneless 135-155. The Los Angeles negotiated WOG weighted average was down .37 to 59.28 and the volume reported unchanged at 34 loads.

**MIDWEST REGION BROILER/FRYER** Final majority prices for this week's delivery were generally unchanged into all areas with Ohio cities TFEWR. Whole fryer trade sentiment was steady. Offerings of whole fryers and Wogs were limited for the light buyer needs. Demand into retail accounts was slow to fair at best. Food service movement was slow to good, mostly moderate. Floor stocks were adequate to ample and sizes were mixed. Parts supplies were adequate or available with breast items the best call. Renewed interest on wings noted in the Chicago area. The market tone was mostly steady on all items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was fair to moderate and best on the 3.0 pound and lighter weights. Heavier weights were usually noted as more than sufficient; however, availability of the 4.0 pound size was short in spots. Live supplies were at least moderate; weights were desirable to heavier than desired. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was barely steady. Whole breasts and leg quarters were in good balance to well cleared. Other cuts were generally noted as at least adequate and were competitively priced in some instances.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED  
U.S. GRADE A**  
RANGE 52-77  
WEIGHTED AVERAGE 61.02  
NO. OF BOXES 12,873

\*8 of 8 plants reporting.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was generally fair at best entering the week as dealers assessed the market with caution. Offerings of bone-in breasts were no more than adequate to closely cleared, however, boneless-skinless breasts were at least sufficient. Wings were readily available, and dark meat lines were adequate to fully adequate. Retail and distributive movement was no better than fair. The market tone was fully steady to firm on bone-in breasts, about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	130	142.15	500,460
TENDERLOINS	135	140.21	114,524
BREAST - WITH RIBS	64-65	69.84	297,240
BREAST - LINE RUN	64	67.23	186,440
LEGS	42-43	45.49	231,720
LEG QUARTERS (BULK)	30-31	32.42	583,545
DRUMSTICKS	40-41	47.54	131,840
THIGHS	37-38	45.59	122,770
B/S THIGHS	88-89	91.69	66,880
WINGS (WHOLE)	85-86	86.94	469,280
BACKS AND NECKS (STRIPPED)	10-12	12.15	79,980
LIVERS (5 POUND TUBS)	30-35	39.87	70,360
GIZZARDS (HEARTS)	45-50	49.66	145,080

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,649	115.00-140.00	125-130	128.20
TENDERLOINS	233	126.00-240.00	-	155.72
BREAST - WITH RIBS	406	68.00-83.00	68	69.71
FRONT HALVES	840	63.00-74.00	68-70	68.05
LEGS		NO TRADING REPORTED	-	
LEG QUARTERS (BULK)	1,292	28.00-29.00	28-28.5	28.12
LEG QUARTERS (4/10)	2,157	29.00-32.00	31-32	31.04
WINGS (WHOLE)	133	78.00-94.00	78-80	80.80
DRUMSTICKS		NO TRADING REPORTED	-	
THIGHS	1,858	36.00-39.00	37-38	37.49

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/30	07/26	07/26	07/23	07/19
ALA	4,108	3,985	4.89	4,037	5.03
ARK	5,260	5,050	4.61	4,859	4.68
DELMARVA	2,366	2,306	5.03	2,407	5.07
KY-LA-TN	1,995	2,010	4.34	1,866	4.38
MISS	2,817	2,808	4.96	2,758	4.96
NC	2,629	2,619	5.91	2,532	5.82
TEXAS	2,381	2,306	4.55	2,330	4.62
TOTAL	21,556	21,084	4.89	20,789	4.93
MON	21,556(A)			20,789(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Jul 2001 is estimated to be 32,250,000 up 3.38 percent from a week ago and up 4.36 percent from a year ago.

(Last week 31,196,000, last year 30,902,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	920	118.00-198.00	140-145	143.31
TENDERLOINS	1,024	140.00-230.00	140-143	146.31
BREAST - LINE RUN	101	70.00-78.00	71-75	73.27
FRONT HALVES		TOO FEW TO REPORT		
LEGS	128	40.50-53.00	41-43	42.92
LEG QUARTERS (BULK)	431	28.50-30.50	29-30	28.92
LEG QUARTERS (4/10)	1,306	29.50-34.00	32-33	32.07
WINGS (WHOLE)	273	85.00-98.00	93-95	95.64
WINGS (CUT)	519	103.00-110.00	105-107	106.42
DRUMSTICKS	101	46.00-53.00	-	50.57
THIGHS	71	48.00-53.00	-	49.27
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
TRADING FOR JUL 30, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 52.75	50.09	49.63

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 30-JUL-2001 TO 03-AUG-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 142.00	125.00 - 135.00
BREAST - LINE RUN	65.00 - 82.00	67.00 - 76.00
LEGS	42.00 - 53.00	-
LEG QUARTERS (BULK)	26.00 - 36.00	30.00
DRUMSTICKS	38.00 - 50.00	-
THIGHS	37.00 - 47.00	-
WINGS (WHOLE)	84.00 - 96.00	90.00 - 92.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 51.00	-

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	82-101
WOGS 2# & UP - CUT UP 8&9 PIECES	85-107
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

#### **DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	86-88
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

#### **SAN FRANCISCO PROCESSED POULTRY**

#### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	95-97
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

27-JUL-2001

**CHICKEN**      — PRICES ——— VOLUME —  
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	23.00	-	200,000	-
	WTD AVERAGE	23.00			

**CHICKEN, WITH SKIN ADDED**

27-JUL-2001

**CHICKEN**      — PRICES ——— VOLUME —  
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	14.00-24.00	19.50-24.00	1,100,000	160,000
	WTD AVERAGE	16.00	22.50		
	15-20%				
	RANGE	17.75-23.00	16.00-22.00	1,331,360	380,000
	WTD AVERAGE	19.35	19.39		
	20% OR MORE				
	RANGE	-	11.00-17.00	240,000	-
	WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

27-JUL-2001

**CHICKEN**      — PRICES ——— VOLUME —  
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	-	-	-	-
	WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

27-JUL-2001

**CHICKEN**      — PRICES ——— VOLUME —  
(Cents per Pound)

FAT	CONTENT	FROZEN	FRESH	TOTAL	EXPORT
	15% OR LESS				
	RANGE	-	19.00-21.00	102,000	-
	WTD AVERAGE		19.80		
	15-20%				
	RANGE	15.00-20.00	14.00-19.00	1,958,400	1,264,800
	WTD AVERAGE	16.78	17.13		
	20% OR MORE	-	-	-	-
	RANGE				
	WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were generally unchanged from the past week. Demand for spent heavy hens was moderate with offerings fully adequate for needs. Schedules were normal with finished sales fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-JUL-01

	RANGE	MAJORITY	WTD	AVG
	CENTS/LB.			

AT FARM BUYER LOADING	5.25-11	8-9	8.58	
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\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was fair for adequate to fully adequate offerings. Processing schedules were reported as normal to heavy. Canner supplies were sufficient for trade needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-JUL-01

	RANGE	MAJORITY	WTD	AVG
	CENTS/LB.			

AT FARM BUYER LOADING	4.5-10.5	8-9	8.35	
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AT FARM PRODUCER LOADING	TOO FEW TO REPORT			
FOB PLANT	TOO FEW TO REPORT			

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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